

Feedback in the Brainstem: An Excitatory Disynaptic Pathway for Control of Whisking

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ABSTRACT

Sensorimotor processing relies on hierarchical neuronal circuits to mediate sensory-driven behaviors. In the mouse vibrissa system, trigeminal brainstem circuits are thought to mediate the first stage of vibrissa scanning control via sensory feedback that provides reflexive protraction in response to stimulation. However, these circuits are not well defined. Here we describe a complete disynaptic sensory receptor-to-muscle circuit for positive feedback in vibrissa movement. We identified a novel region of trigeminal brainstem, *spinal trigeminal nucleus pars muralis*, which contains a class of

vGluT2+ excitatory projection neurons involved in vibrissa motor control. Complementary single- and dual-labeling with traditional and virus tracers demonstrate that these neurons both receive primary inputs from vibrissa sensory afferent fibers and send monosynaptic connections to facial nucleus motoneurons that directly innervate vibrissa musculature. These anatomical results suggest a general role of disynaptic architecture in fast positive feedback for motor output that drives active sensation. *J. Comp. Neurol.* 000:000–000, 2014.

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Behavior is the purposeful and reactive motor output of an animal in response to sensory input (Skinner, 1938; Powers, 1973). In all vertebrates, motor control for behavior results from the coordinated activity of parallel, hierarchical neuronal circuits. Selective pressure for fast, context-relevant movement presumably minimizes the computational complexity, in terms of the number of synaptic relays, between sensors and effectors. For example, the spinal stretch reflex involves a monosynaptic, excitatory circuit from Ia afferent fibers to alpha motoneurons for positive feedback and a disynaptic, inhibitory circuit via Ia interneurons to antagonist muscles (Jankowska, 1992; Burke, 2004; Kiehn, 2006). For behaviors that involve more than one motor primitive, neuronal feedback loops in the spinal cord and brainstem underlie active sensation and thus guide motor output to enhance behaviorally relevant sensory inputs (Gibson, 1962; Kleinfeld et al., 2006; Schroeder et al., 2010). Physiological experi-

ments suggest that disynaptic excitatory circuits are necessary for a range of low-level behaviors. These include grasping (Bui et al., 2013) and locomotion (Angel et al., 2005) in spinal cord and the vestibulo-ocular and optokinetic reflexes (Graf et al., 2002), vibrissa motion (Nguyen and Kleinfeld, 2005), and modulation of respiration

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(Kirkwood and Sears, 1982) in the brainstem. Yet with the exception of the recently described grasp response (Bui et al., 2013), definitive anatomical evidence for such disynaptic brainstem circuits, which underlie local reflexes that shape and coordinate orofacial behaviors, is absent (Jankowska, 1992; Burke, 2004).

We focus on the trigemino-facial brainstem of mouse, which mediates active sensation in vibrissa sensorimotor behavior (Kleinfeld et al., 1999; Nelson and MacIver, 2006), to delineate the entire anatomy of a circuit from sensor to effector. Neurons in the trigeminal ganglion (Vg) receive sensory signals from afferent neurons that innervate vibrissae and cutaneous skin on the face (Rice, 1993; Rice et al., 1997), and terminate throughout the trigeminal nuclear complex (Cajal, 1905; Astrom, 1953; Kerr, 1963; Marfurt, 1981; Arvidsson, 1982), which is composed of four heterogeneous nuclei situated in the pons, medulla, and rostral spinal cord (Olszewski, 1950). The trigeminal complex contains both excitatory and inhibitory interneurons (Li et al., 1997; Avendano et al., 2005; Furuta et al., 2006, 2008) that project within and among the nuclei (Jacquin et al., 1989a, 1989b; Bellavance et al., 2010), as well as directly or indirectly to lateral facial nucleus (Vllm), which controls vibrissa musculature (Courville, 1966; Komiyama et al., 1984; Klein and Rhoades, 1985) (Fig. 1A). However, the origin, extent, and terminal zones of trigeminal afferent inputs and trigeminofacial projections are disputed (Takeuchi et al., 1979; Erzurumlu and Killackey, 1979; Travers and Norgen, 1983; Panne-ton and Martin, 1983; Holstege et al., 1986; Isokawa-Akesson and Komisaruk, 1987; Pellegrini et al., 1995; van Ham and Yeo, 1996; Hattox et al., 2002). In particular, initial studies of trigeminofacial connectivity used

large lesions (Erzurumlu and Killackey, 1979) or injections of large volumes of anterograde tracer (Hattox et al., 2002), both of which are likely to include neurons outside of the targeted nucleus of interest. More recent behavioral and physiological preparations evaluating the projections of trigeminal nucleus to Vllm (Pinganaud et al., 1999) suggest a net excitatory circuit, possibly to improve sensory acuity during whisking (Sachdev et al., 2003; Nguyen and Kleinfeld, 2005; Deutsch et al., 2012). Here we aimed to identify the shortest feedback pathway in the trigeminofacial system in order to elucidate general circuit principles of low-level sensorimotor feedback in the brainstem.

MATERIALS AND METHODS

Animals

Seventy-five animals were used in all experiments. Sixty-three were C57Bl/6 adult male mice (age 8–9 weeks). Four were postnatal mice that produce rabies glycoprotein in cholinergic neurons, for which we crossed Chat-Cre transgenic mice (B6;129S6-*Chat*^{tm2(cre)Lowl}/J) (no. 006410; Jackson Laboratories, Bar Harbor, ME) with floxed-stop-glycoprotein transgenic mice (B6.129P2-Gt(*ROSA*)26Sor^{tm1(CAG-RABVgp4,-TVA)Arenk}/J) (no. 024708; Jackson Laboratories); the final animals are denoted RφGT mice (Takato et al., 2013). Two animals (age 8 weeks) were BAC transgenic mice that expressed enhanced green fluorescent protein (EGFP) via the promoter for the vesicular GABA transporter (VGAT) (B6.Cg-Tg(Slc32a1-COP4*H134R/EYFP)8Gfng/J) (no. 014548; Jackson Laboratories) (Zhao et al., 2011). Two animals (age 8 weeks) were BAC transgenic mice that expressed EGFP via the promoter for the glycine transporter (GlyT2) (slc6a5-EGFP) (Zeilhofer et al., 2005). Two animals (age 8 weeks) were knockin transgenic mice that expressed EGFP via the promoter for glutamic acid decarboxylase (GAD67) (Tamamaki et al., 2003). Lastly, two animals (age 8 weeks) were knockin transgenic mice that expressed EGFP via the promoter for GAD67 apparently only in cells that, in many brain areas but still unproven for brainstem, also express somatostatin (FVB-Tg(GadGFP)45704Swn/J) (no. 003718, Jackson Laboratories) and are referred to as GFP-expressing inhibitory neuron (GIN) mice (Oliva et al., 2000). Where necessary, animals were anesthetized with either inhalation isoflurane (0.5–2.5% in O₂) for experiments involving no Vllm output, or ketamine and xylazine (0.13 and 0.01 mg/g body weight, respectively). Body temperature was always maintained at 37°C. Animal care and treatment conformed to the National Institutes of Health Guidelines and were approved by the Institutional Animal Care and Use at

ABBREVIATIONS

CTb	Cholera toxin, subunit B
DAB	Diaminobenzidine
ΔG-RV	Glycoprotein-deleted rabies virus
GAD67	Glutamic acid decarboxylase
GFP	Green fluorescent protein
GlyT2	Glycine transporter
IoN	Infraorbital branch of the trigeminal nerve
IRT	Intermediate reticular nucleus
ISH	In situ hybridization
PrV	Principal nucleus of the trigeminal nerve
PRV	Pseudorabies virus
RφGT	Floxed-stop glycoprotein × Chat-Cre crossed transgenic mouse
SpV	Spinal nucleus of the trigeminal brainstem
SpVc	Spinal nucleus caudalis
SpVi	Spinal nucleus interpolaris
SpVm	Spinal nucleus muralis (new)
SpVo	Spinal nucleus oralis
Vg	Trigeminal ganglion
VGAT	Vesicular GABA transporter
VGlut1/2	Vesicular glutamate transporter 1/2
VIAAT	Vesicular inhibitory amino acid transporter
Vllm	Facial motor nucleus
Vlln	Facial nerve
Vm	Motor division of trigeminal nerve
Vn	Trigeminal nerve

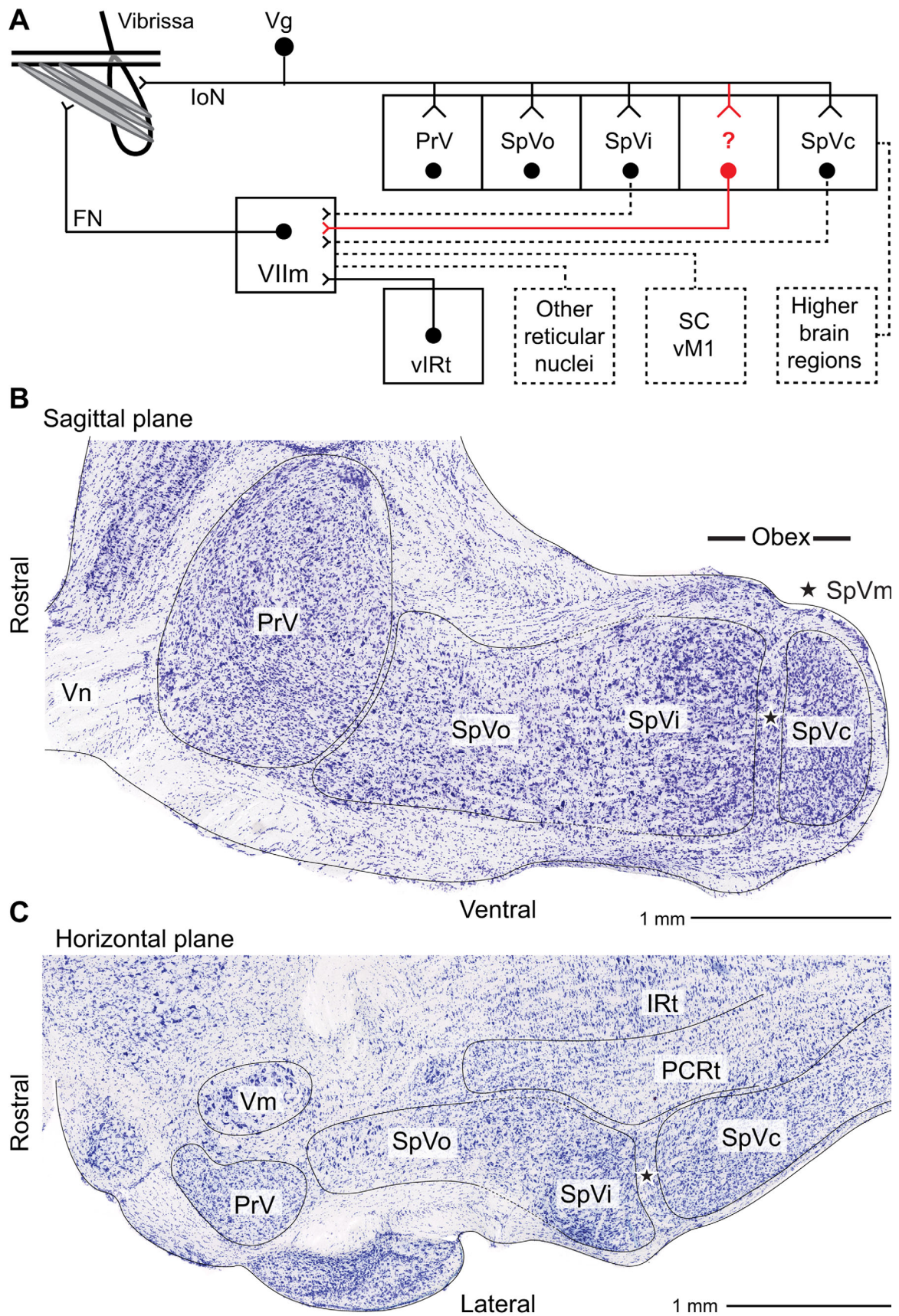


Figure 1.

the University of California, San Diego. The investigator performing the experiments was properly vaccinated against rabies, and experiments were performed in a Biosafety 2 laboratory.

Stereotaxic injections of tracers and viruses

For peripheral sensory nerve labeling experiments, ~1.0–2.0 μ L of 1% (w/v) cholera toxin subunit B (CTb, no. 103B; List Laboratories, Campbell, CA) (Angelucci et al., 1996) was injected subcutaneously and unilaterally on the left hemisection of the face into one of maxillary, mandibular, or ophthalmic nerve terminal branching zones of trigeminal ganglion (Vg) afferent neurons. Injections were made with a 10 μ L Hamilton syringe (Reno, NV) coupled to tubing and a 30G injection needle. For full trigeminal ganglion labeling, the mouse was positioned in a stereotaxic instrument (M900; Kopf, Tujunga, CA), and a 2×2 mm craniotomy was centered at 1.5 mm rostral to bregma and 1.7 mm left of the midline. In some cases (8 of 15), vibrissa-responsive neurons in Vg were located by manual mechanical stimulation of the ipsilateral vibrissae while extracellular recording in Vg with a thin tip diameter (~10 μ m) quartz pipette filled with 0.5 M NaCl, amplified (Axoclamp 900A; Molecular Devices, Palo Alto, CA), and observed on an oscilloscope (TDS224; Tektronix, Wilsonville, OR) and audio speaker. Vg vibrissa-responsive neuron locations in the maxillary branch were consistent relative to stereotaxic coordinates, precluding the need to record in all animals. A thin quartz injection pipette (0.6 mm ID, 1.0 mm OD, pulled to ~20 μ m tip on P-2000, Sutter Instrument, Novato, CA) was advanced to 5.7–6.0 mm below the surface, or the precise location of maximal vibrissa responses, with a micrometer-resolution manipulator (MPC-200, Sutter Instrument), and ~80–400 nL of 0.5 or 1% (w/v) CTb was injected by pressure using a custom circuit triggered by a pulse generator (S48 stimulator; Grass Instrument, Quincy, MA). Animals were allowed to survive for 3–10 days to maximize labeling of afferent projections in brainstem.

For disynaptic motor projection labeling experiments with virus, a 10 μ L Hamilton syringe was passed through an ~2–3 mm incision dorsal to the A-row vibrissae of the left face, and advanced into the mystacial pad musculature. Several focal injections of the 152 Bartha strain of Pseudorabies virus (PRV) (titer: 1×10^9) were made along the dorsoventral axis of the pad with a total injected volume of 5.0–7.0 μ L. After suturing the incision, the virus incubated in the live animal for 48–72 hours, to determine optimal transsynaptic labeling protocol.

For identifying facial nucleus (Vllm) motoneurons projecting to vibrissae musculature, a tungsten single channel electrode (0.5 M Ω , WE30030.5A10; Micro-Probes, Garden Grove, CA) was advanced just caudal to the transverse sinus, through a cranial window centered 5.5 mm caudal to bregma and 1.5 mm left of the midline. To improve access to the rostral portion of lateral Vllm without damaging the sinus, the head was pitched such that the bregma-lambda horizontal of the skull was 6° below parallel. A microstimulation protocol of 100–200 μ s pulses at 10 ms intervals for 100 ms, over a range of 500 nA to 20 μ A, was used to identify exclusively or primarily vibrissa-controlling motoneurons (Isolated Pulse Stimulator 2100; A-M Systems, Everett, WA). When sufficient vibrissa movement was elicited from minimal stimulation intensity, generally <2 μ A, at 4.8–5.2 mm below brain surface, the stimulation electrode was replaced with a quartz injection electrode with 6–25 μ m tip diameter, depending on the reagent. For FluoroGold (2% (w/v) in 0.1 M cacodylic acid; Sigma, St. Louis, MO) injections, the reagent was iontophoresed using positive current pulses from an Axoclamp 900A amplifier of 150–400 nA at 2 Hz half duty cycle for 20 min. The animals were allowed to recover for 2–3 d. For rabies virus injections, glycoprotein-deleted rabies (Δ G-RV; pSAD-dG-GFP-M0; titer: 4.1×10^9 units/mL) was pressure-injected over 5 minutes, followed by 5 minutes delay before removing the pipette. In both cases, we used a separate pipette for stimulation and injection to avoid, in the case of

Figure 1. Organization of the trigeminal nuclei. **A:** Schematic of trigeminal brainstem nuclei. Sensory afferent neurons transmit signals from the mystacial pad via the infraorbital nerve (IoN) of the maxillary branch of the trigeminal nerve (Vn), through the trigeminal ganglion (Vg), and terminate throughout the trigeminal nuclear complex, which includes the principal trigeminal nucleus (PrV), and the spinal trigeminal nuclei oralis (SpVo), interpolaris (SpVi), and caudalis (SpVc). A fifth nucleus, spinal trigeminal nuclei muralis (SpVm) and its connections are the subject of this report (red colored). Neurons in the trigeminal nuclear complex project within trigeminal brainstem, to facial motor nucleus (Vllm), and to higher brain areas in thalamus, cerebellum, and superior colliculus. Vllm motoneurons also receive input from a vibrissa pattern generator in the vibrissa zone of the intermediate reticular formation (vIRt) and from disparate cortical and subcortical nuclei. Vllm motoneurons project to extrinsic and intrinsic musculature of the face for vibrissa motor control. **B:** Nuclear outlines, based on classical cytological differences, overlaying Nissl-stained sections in the sagittal and horizontal planes. The distinct gross morphology of each of the trigeminal nuclei and several neighboring nuclei are outlined. PCrT refers to the parvocellular region of the reticular formation, IRt to the intermediate region of the reticular formation, and Vm to the trigeminal motor nucleus. The star highlights the region that contains SpVm.

FluoroGold, preinjection leakage of the charged tracer, and, in the case of virus, possible spread to local regions. The ChAT-mediated rabies injection and molecular strategy have been described elsewhere (Takato et al., 2013).

Perfusion, immunohistochemistry, and in situ hybridization

Mice were deeply anesthetized with inhalation isoflurane (3–4% in O₂) followed by intraperitoneal injection of 100–200 μ L pentobarbital (Fatal Plus), transcardially perfused with phosphate-buffered saline (PBS) (P3813; Sigma) at pH 7.4, followed by 4% (w/v) paraformaldehyde (PFA) in PBS. After removal from the skull and at least 3 hours of 4% (w/v) PFA exposure, the brain, trigeminal ganglion and nerve, and facial skin were each cryoprotected in 30% (w/v) sucrose in 0.1 PBS, and sectioned on a freezing microtome. Brain and upper cervical spinal cord were serially sectioned at 30 μ m (CTb and some light microscopy tissue) or 60 μ m (all other tissue) in one of three standard stereotaxic planes (sagittal, coronal, and horizontal), although data are shown from sagittal and horizontal sections only. For dark product reactions of CTb cases, sequential sections were treated with Nissl stain (Cresyl violet acetate, C-5042; Sigma), Giemsa (Original Azure Stain, WVR 15204-144), and goat anti-cholera toxin primary antibody (1:12,000, no. 703; List Laboratories; RRID: AB_10013220) followed by biotinylated rabbit antigoat IgG (1:200, no. BA-5000; Vector Laboratories, Burlingame, CA; RRID: AB_2336126) and 0.025 mg/mL DAB solution (D-5637; Sigma). Face and ganglion sections, where treated, were prepared similarly. Sections were mounted, dehydrated in ascending alcohols, delipidized in xylenes, and coverslipped with Cyto-seal 60 (NC952739; Fisher Scientific, Pittsburgh, PA). For all other dark reaction product experiments, sequential sections were incubated in immuno-blocking buffer (2% (v/v) normal horse serum and 0.25% (v/v) Triton-X in PBS) for 12–18 hours, treated with the relevant primary antibody for pseudorabies (1:1,000, Ab3534; Abcam, Cambridge, MA; RRID: AB_303884), GFP (1:1,000, NB600-308; Novus Biologicals, Littleton, CO; RRID: AB_10003058), or FluoroGold (1:4,000, AB153; Millipore, Bedford, MA; RRID: AB_90738), washed with PBS, incubated in cytochrome C (300 μ g/mL) and 3,3'-diaminobenzidine (DAB) (500 μ g/mL) for 30 minutes to 2 hours at 37°C, washed with PBS, incubated in ABC Elite kit (Vector Laboratories) for 3 hours, revealed with SG ImmPACT kit (Vector), mounted, dehydrated, delipidized, and coverslipped (Permount, Electron Microscopy Sciences, Fort Washington, PA).

For fluorescence experiments, sections were sliced at 30 μ m, mounted on gelatin-coated slides, air-dried,

rinsed with 1 M PBS, incubated for at least 20 minutes at room temperature in immuno-blocking buffer, then incubated 12–18 hours in the same blocking buffer with a primary antibody to the virus or tracer as listed above. Intrinsic GFP fluorescence of rabies-GFP was sufficiently strong to preclude antibody labeling. After rinsing with PBS, sections were incubated for 2 hours with appropriate secondary antibodies (Alexa Fluor 594 donkey antigoat, 1:200; no. A11058; Life Technologies, Bethesda, MD; RRID: AB_10563390) for 2 hours, rinsed, dried, and exposed to a fluorescent Nissl stain, Neurotrace (1:200, N-21479 blue or N-21482 red; Invitrogen, Carlsbad, CA), for 40 minutes, and coverslipped (Fluoromount G, EMS). As a control for crossreactivity of the secondary antibody, we tested the Alexa Fluor 594 donkey antigoat on four sections from wildtype mice (1:200) and saw no reaction product.

To retrogradely label facial nucleus-projecting SpVn neurons for in situ hybridization, 0.1 μ L of 1% (w/v) Alexa 488-conjugated cholera toxin B subunit (A488-CTB; Invitrogen) dissolved in PBS was pressure-injected into lateral facial nucleus of three mice under ketamine/xylazine anesthesia. After a 48-hour survival period, the mice were deeply anesthetized and transcardially perfused with PBS, as previously described.

The in situ hybridization procedure has been described (Furuta et al., 2008). In brief: 1) Sections were incubated with 0.3% (v/v) Triton-X 100 in PBS for 20 minutes; 2) Sections were acetylated in freshly prepared 0.25% (v/v) acetic anhydride in 0.1 M triethanolamine for 10 minutes; 3) Sections were rinsed in PBS; 4) Sections were hybridized by incubating them for 20 hours at 70°C in a solution containing 1.0 g/mL digoxigenin-labeled sense or antisense RNA probes for either VIAAT, VGluT1, VGluT2, or GAD67 (Table 1), plus 50% (v/v) formamide, 5-times concentrated sodium citrate buffer, 2% (v/v) blocking reagent (Roche Diagnostics, Indianapolis, IN), 0.1% (v/v) N-lauroylsarcosine, and 0.1% (v/v) sodium dodecyl sulfate; 5) Sections were washed twice, for 20 minutes at 70°C, in a solution containing 50% (w/v) formamide and 0.1% (v/v) N-lauroylsarcosine in 2-times concentrated sodium citrate buffer; 6) Next they were incubated with 20 g/mL RNase A for 30 minutes at 37°C; 7) Sections were washed in 2-times concentrated sodium citrate buffer plus 0.1% N-lauroylsarcosine for 20 minutes at 37°C; 8) Sections were incubated in 0.2-times concentrated sodium citrate buffer plus 0.1% (w/v) N-lauroylsarcosine; 9) Sections were incubated with a mixture of 1:1,000 alkaline phosphatase-conjugated sheep anti-digoxigenin antibody Fab fragment (Roche Diagnostics) and 1:1,000 anti-FG rabbit antibody

TABLE 1.
In Situ Hybridization (ISH) Markers

GAD67	Description Marks cDNA GenBank Sequence	Glutamic acid decarboxylase catalyzes decarboxylation of glutamate to GABA and CO ₂ . GABAergic neurons Nucleotides 276–894 Accession number NM_008077 ggagc ggatcctaact actaccaacc tgcgccctac aacgtatgat acttggtgtg gcgtagccca tggatgcacc agaaaactgg gctgaagat ctgtggcttc ttacaaagga ccaatagcct ggaagagaag agtcgtcttg tgagcgcctt caggagagg cagtcctcca agaacctgct ttctgtgaa aacagtgcac aggtgcccc ctccggcgc acagagaccg acttctcaa cctgtttgct caagatctgc ttccagtaa gaacggggag gagcaaacgt cgcagttctt gctggaagt gtagacatac ttctcaacta tgcgcgaag acatttgatc gtcacacaa gtttctgcat ttccaccacc cacaccagtt gctggaaggc atg-gaaggct ttaatttga gctgtctgac caccocgagt ctctggagca gatcctggtt gactgtagag acaccctgaa gtacgggggt cgcacaggct accctcgatt tttaaccag ctctctactg gtttgatatt cattggttta gctggtgaat ggctga-catc gactgcaat accaatatgt tcatatga aattgcacc gtgt
VIATT	Description Marks cDNA GenBank Sequence	Vesicular inhibitory amino acid transporter GABA-ergic and Glycine-ergic neurons Nucleotides 866–1817 Accession number NM_008077 gccat tcagggcattg ttctgtctgg gcctacccta cgccatcctc cagggcggtt acctgggggt gtctctcatc atcttcgcc cagtgggtgt ctgtacacc ggcaagatcc tcatcgctg cctgtacgag gagaacgaag acggggagggt ggtgcgcgtg cgggactcgt atgtggccat agctaacgca tgcgtgcctc ctgcattccc caccctgggc ggccgcgtgg tcaatgtggc gcagatcatc gagctgtga tgactgtat ctgtacgtc gtgtgagcg gcaacctcat gtacaacagt ttcccggggc tgcccgtgtc gcagaagtc ttgtccatca tagccacagc ggtgtctgtg cctgcgcct ttctgaagaa tctcaaggcc gtgtcaagt tcatctgtc gtgtacgtg gccactctg tcatcaaac ctgtgtcatc gttactgtc ttctcgcgc gcgtgattgg gctgggaga aggtgaagt ctacatgcac gtcaagaagt ttccatctc cattggcatc atcgtgttca gta-cacgtc gcagatctc ctgccctctc tgaaggcaa catgcagcag ccagcgaa ttccatgcat gatgaactgg acaca-catcg ccgctgctg gctcaagggt ctctcgcgc tctgcgcta cctcacctgg gccacgaga ccaagggaagt catcacggt aacctcccc gtcctatccg cgccgtgtg aacctcttc ttgtggcaa ggccgtctg tctatccgt tgcccttct cgccggcgtc gaagtgtcg agaagtcct ctccaggaa ggcagtcgc cttcttccc cgctgctat ggaggcgac gtcgcttaa gtctggggc ctgacgtgc gctgcgcgt ggtggtctc acgtgc
VGLuT1	Description Marks cDNA GenBank Sequence	Vesicular glutamate transporter type 1 Excitatory neurons Nucleotides 855–1788 Accession number XM_133432.2 gcacag ccaccatgga gttccggcag gaggagtctt ggaagctggc ggggcgcgc ctggggaggc tgcacoggtt actgga-gaag cggcaggag gcgcggagac actggagctg agtccgcag ggcggccagt gaccacgcac actcgggacc cgctgtgtt ggactgcacc tctttggcc tccctctgc ctacatcatc gccatcatga cgggtctggg ttctgtatc agctttggca tccgctcaa cctggcgctg gccatcgtgt ccatggtcaa caacagcaca acccaccgtg gggggccagt ggtggtgcag aaagccagt tcaactggga tccagagact gtcggcctca tacatggctc cttttctg ggctacattg tcaactcagat tctggagga ttatctgcc aaaaattcgc agccaacagg gtccttggt ttgccattg ggctacccc accctaaca tttgatccc ttacagcgc cgcttccat atggctgtgt catctctg aggcacttc agggattggt ggagggggtc acataccctg ctgcatagg catctggagc aaatggggcc ctccctaga acggagtgc ctggcaacga cagcctttg cggttctat gctggggcgg ttgttccat gcccttggt ggggtcctg tgcagtattc aggatggagt tctgtctct atgtctatg cagctcggg atctttgtt acctgtctg gttgctgtc tctatgagt caccggcact gcaccc-cagc atctctgagg aggagcgaa atacattgag gatgcatcg gggagagcgc caagctcatg aacctgtta cgaagtt-taa cacaccctg aggccttct ttaactccat gccgtctat gccatcat
VGLuT2	Description Marks cDNA GenBank Sequence	Vesicular glutamate transporter type 2 Excitatory neurons Nucleotides 848–2044 Accession number NM_080853.2 cc atcgtggaca tggtaacaa cagcactatc caccgcggag gcaagttat caaggagaaa gccaaattta actgggacc cagaccgtg gggatgatcc acggatcgtt ctctgggc tatatcatca ccagattcc agggagat atcgcatcg ggctggctgc taaccgagtc ttggggctg cgatctgct cactctacc ctcaatagc tgatccatc tgcagcaga gtgcattatg gatgtcat cttgttagg atattgaag gacttgga ggggtgcacc taccagcct gtcattggat atg-gagcaag tggccccc ccttgagag gataggtt gctacaacct cttttgtg ttctatgct ggagcagta ttgcaatgcc cttagctggt atcctgtgc agtacactg atggtgtca gtatttatg tgatggaag ctttgcatg gtctgtaca tttctggtc tctgtgtc tatgagacc ctgcaagca tctaccatt acagatgaag aacgtagga cata-gaggag agcatggag agagcgaaa tctgtaggt gcaatggaaa aatttaagac cccatggagg aagttttca catc-atgcc cgtctacgc ataattgtt ccaactctg caggagctg acttttatt tactgtcat cagtacga gcttatttg aggaggttt tggatttga atcagcaagg ttggcatgt gtctcagtc cctcacctg tcatgacaat cattgtgct atcggggggc aaattgcaga ttctcaagg agcaagcaaa ttcttcaac aactacagtg agaaagatca tgaattgtg ggttttggc atggaagca cgtgctctt gtttggc tactctata ctagggggt ggccatctc ttctgtgtg ttgcag-tagg atcagtgga ttgtatct ctggtttcaa ttttaacac ttgatattg ctcaagata tgcagatc ttaattggca ttcatagtg cgttgacag ctgtcggga ttgttgccc tatcattgt ggtgcaatga caaagaataa gtcccgtgaa gaatggcagt atgtctct cattgtgca ctgtccact atgttgagt cata

(Chemicon, Temecula, CA) in 1% (v/v) blocking reagent (Roche Diagnostics) diluted in TS7.5 at room temperature for 16 hours; 10) Sections were three times in PBS; 11) Sections were incubated with AlexaFluor 488-conjugated goat antirabbit IgG (1:100; Invitrogen); and finally 12) the hybridization probe was visualized by reacted sections with the HNPP Fluorescent Detection Set (Roche Diagnostics).

Imaging and digitization

Slides were imaged serially and automatically using a whole-slide imaging scanner (NanoZoomer 2.0-HT, Hamamatsu Photonics, Japan) at 0.453 $\mu\text{m}/\text{pixel}$ resolution under a 20 \times magnification (0.75 NA) objective (Olympus) under illumination from a 200W mercury lamp. This system uses line scanning of a three-channel time-delay integrated sensor to resolve both fluorescent and brightfield images at ~ 8 (brightfield) to ~ 25 (fluorescent) minutes per slide for our tissue. Fluorescent images were collected using a three-filter cube for red, green, and blue spectral separation. All NanoZoomer images were collected at a resolution of 0.5 $\mu\text{m}/\text{pixel}$, and stored in the NanoZoomer variant of the JPEG 2000 file format. Images were evaluated and converted from NDPI format to TIF using ImageScope (Aperio) and leveled and downsampled in Photoshop (Adobe, San Jose, CA). Confocal imaging was performed on an Olympus FV1000 and a Leica SP5 upright microscope, using 20 \times air, 100 \times oil, and 63 \times magnification glycerol objectives. Images were converted and leveled in Fiji (an open source ImageJ, NIH, Bethesda, MD, distribution).

For volumetric reconstructions, full-slide images were automatically or manually sectioned according to the position of the tissue slices. Each slice was then traced either manually or semiautomatically, and tracer locations were identified and traced according to intensity of the dark product reaction against the tracer or virus of interest using Neurolucida (MicroBrightField, Colchester, VT). Brain traces were oriented in the z-axis, registered, and projected to three dimensions. For cell counting, individual cells in subsequent sections were manually identified using size range and morphology criteria, then assembled as above using Neurolucida, imported to MatLab (MathWorks, Natick, MA), and distances quantified automatically using custom software. For synapse counting, we first computed the fluorescence intensities profiles along a line that is nearly perpendicular to the face of the putative synapse. We counted a contact as a synapse when the overlap between pre- and postsynaptic fluorescent labels occurred at a half maximal value of less than or equal to one wavelength.

Physiology

Adult mice (eight animals older than postnatal day [P]56) were anesthetized with ketamine/xylazine (0.13 and 0.01 mg/g body weight, respectively), with additional ketamine as needed. A cranial window was placed above cerebellum overlying the trigeminal brainstem, the skin caudal to the left mystacial pad was exposed, and the buccal and marginal mandibular branches of VII_n were carefully dissected away from connective tissue, transected, and the buccal branch was placed within a suction electrode, and isolated and stabilized with petroleum jelly. A bipolar stimulation electrode was placed across the left mystacial pad, and stimulated with a biphasic, 200 μs pulse of $\sim 500 \mu\text{A}$ at ~ 1 Hz with an isolated pulse stimulator (A-M Systems Model 2100). VII_n activity was amplified at 1,000 \times (DAM80 amplifier), digitized (ADInstruments, Charlotte, NC, PowerLab 8/35), and collected on a computer with associated software (LabChart 7, ADInstruments). Lesions were performed with a $<1 \text{ M}\Omega$ tungsten unipolar microelectrode (MicroProbes) with grounding electrode in nearby skin, and guided with a digital manipulator (Sutter Instruments, ROE-200 and MPC-200) according to stereotaxic coordinates (centered on -5.7 mm rostrocaudally to bregma and 1.5 mm lateral to midline).

RESULTS

Morphological evidence for a partitioning zone in spinal trigeminal complex

Olszewski (1950) proposed the gross subdivision of the trigeminal complex into four widely accepted domains. These are the rostral nucleus principalis (PrV), spinal nuclei oralis (SpVo), interpolaris (SpVi), and caudalis (SpVc) and are based on gross cytological and chemoarchitectural features (Olszewski, 1950; Kerr, 1970; Ma, 1991; Avendano et al., 2005) (Fig. 1A). The caudal boundary of SpVi abuts rostral SpVc at the beginning of the substantia gelatinosa (Fig. 1B). The boundary between SpVi and SpVc is obliquely oriented (Phelan and Falls, 1989a) at or just caudal to the obex (Fukushima and Kerr, 1979) (Fig. 1B,C), and was difficult to detect in the more commonly used transverse plane of section. We consider the cytoarchitecture, primary ganglionic axonal projections, and intramedullary connections of the trigeminal complex using all three planes of section, i.e., transverse, sagittal, and horizontal. Given the longitudinal nature of the trigeminal complex, several of the major subdivisions are far more evident in sagittal and horizontal planes than in the more traditionally employed transverse plane.

The caudal aspect of SpVi has large neurons dorsally and medium-sized neurons ventrally and laterally, while

neurons in SpVc are disposed in an approximately laminar array, relatively smaller, with dense Nissl bodies. Interestingly, neurons at the interface between SpVi and SpVc are relatively small, vertically oriented oblong cells that are comparatively low in density. In transverse plane of section, neurons with these cytological features extend around the edge of the of the rostral tip of the substantia gelatinosa, medially abutting the parvocellular reticular formation (PCRT), extending laterally to the external fibers of the descending axons of the trigeminal nerve (Vn), and intermingling with the substantia gelatinosa along the lateral edge of SpVc caudally. These neurons form a narrow, $\sim 70\text{-}\mu\text{m}$ wide vertical zone in which the cells have an orientation that appears independent of those in the pars interpolaris and the pars caudalis. As the neurons appear to form a virtual vertical “wall,” and in keeping with convention, we name this anatomically distinct region *spinal trigeminal nucleus pars muralis* (SpVm).

This distinction between the pars interpolaris, muralis, and caudalis were further evident in sagittal sections from transgenic mice in which inhibitory neurons expressed EGFP through different promoters. Soma were sparsely labeled in SpVm for expression driven through the vesicular GABA transporter (VGAT; Fig. 2A), the glycine transporter (GlyT2; Fig. 2B), and glutamic acid decarboxylase (GAD67; Fig. 2C) promoters, yet strongly labeled in a mouse line that expresses EGFP in GABAergic neurons (GIN; Fig. 2D). This contrast is sharper than and complementary to the differential cytology seen in Nissl sections (Fig. 1B). It further provides a clear means to examine the representation of SpVm in the transverse plane (Fig. 2E–L). At the most caudal position (Fig. 2E) we see neurons in substantia gelatinosa (SG; Fig. 2E) and the beginnings of SpVm in more rostral sections (arrows; Fig. 2F–K). We note that the identity of these cells as part of a contiguous region is difficult to discern in transverse planes, because of a dorsal-ventral and medial-lateral tilt, as opposed to sagittal (Figs. 1B, 2D) and horizontal (Fig. 1C) planes.

Cutaneous sensory afferent axons terminate at the border of SpVi and SpVc

Does trigeminal region SpVm receive input from primary afferent axons? We injected a large bolus of the anterograde tracer cholera toxin subunit B (CTb) directly into the trigeminal ganglion (10 mice) (Fig. 3A). Central afferent axons terminate robustly throughout all four major divisions of the trigeminal complex. In addition to the massive terminations within the primary trigeminal nuclei (Fig. 3B), sparse terminations were also seen in parts of the parvocellular reticular formation (Fig. 3C).

However, these terminations may have been consequent to inadvertent spread of tracer into telencephalic axons independently projecting upon the reticular formation. Afferent terminal projection fields are especially dense in SpVi and SpVc, with distinctly different patterns of axonal terminations in these two regions. Critically, the terminal fields at the interface of SpVc and SpVi is thick and elongated dorsoventrally, suggesting that this unique cytological region receives strong input from afferent axons.

Central afferent axons of Vg project from cutaneous sensory receptors throughout the face. To dissect out the cutaneous sources of central termination zones in trigeminal brainstem, we injected CTb into parts of the face innervated exclusively by the three primary branches, i.e., maxillary, ophthalmic, and mandibular of Vn (14 mice). Expectedly, central projections from each of the branches terminate in distinct and separable longitudinal bands along the dorsoventral axis throughout trigeminal brainstem, including SpVi (Fig. 3D–F). Strikingly, however, the border between SpVi and SpVc is labeled exclusively by mystacial pad injection (Fig. 3D), and not by injections to the supraorbital face, targeting the ophthalmic branch of Vn (Fig. 3E), or to the tongue and skin overlying the jaw, targeting the mandibular branch of Vn (Fig. 3F).

To further investigate the structure of vibrissal afferentation in the border region between SpVi and SpVc, we labeled the cutaneous fields of afferent input of one or a few follicles by targeted injection of CTb into the mystacial pad (five mice, same as above) (Fig. 4A). One or a few barrelettes, the cytologically distinct functional brainstem units corresponding to individual vibrissae (Ma, 1991; da Silva et al., 2011), were labeled as expected in SpVi and SpVc (Fig. 4B,C). Well-isolated axonal endings course in the dorsoventral axis within SpVm, filling the border between SpVi and SpVc (Fig. 4B,C). A volumetric reconstruction of the labeled terminals in the trigeminal complex shows the 3D relationships of the regions labeled in the spinal trigeminal regions (Fig. 4D). Together, these results suggest that SpVm receives a set of peripheral trigeminal afferent endings originating exclusively from the mystacial pad and this constitutes a separate region rather than a transition zone between SpVi and SpVc.

SpVm neurons project monosynaptically to lateral facial nucleus motoneurons

Motivated by the discrete termination of peripheral afferent axons in nucleus SpVm, we next asked whether neurons in this nucleus are involved in vibrissa motor output. We injected a glycoprotein-G deleted mutant rabies virus that codes GFP ($\Delta\text{G-RV}$) into the mystacial pad of mouse line R ϕ GT that conditionally

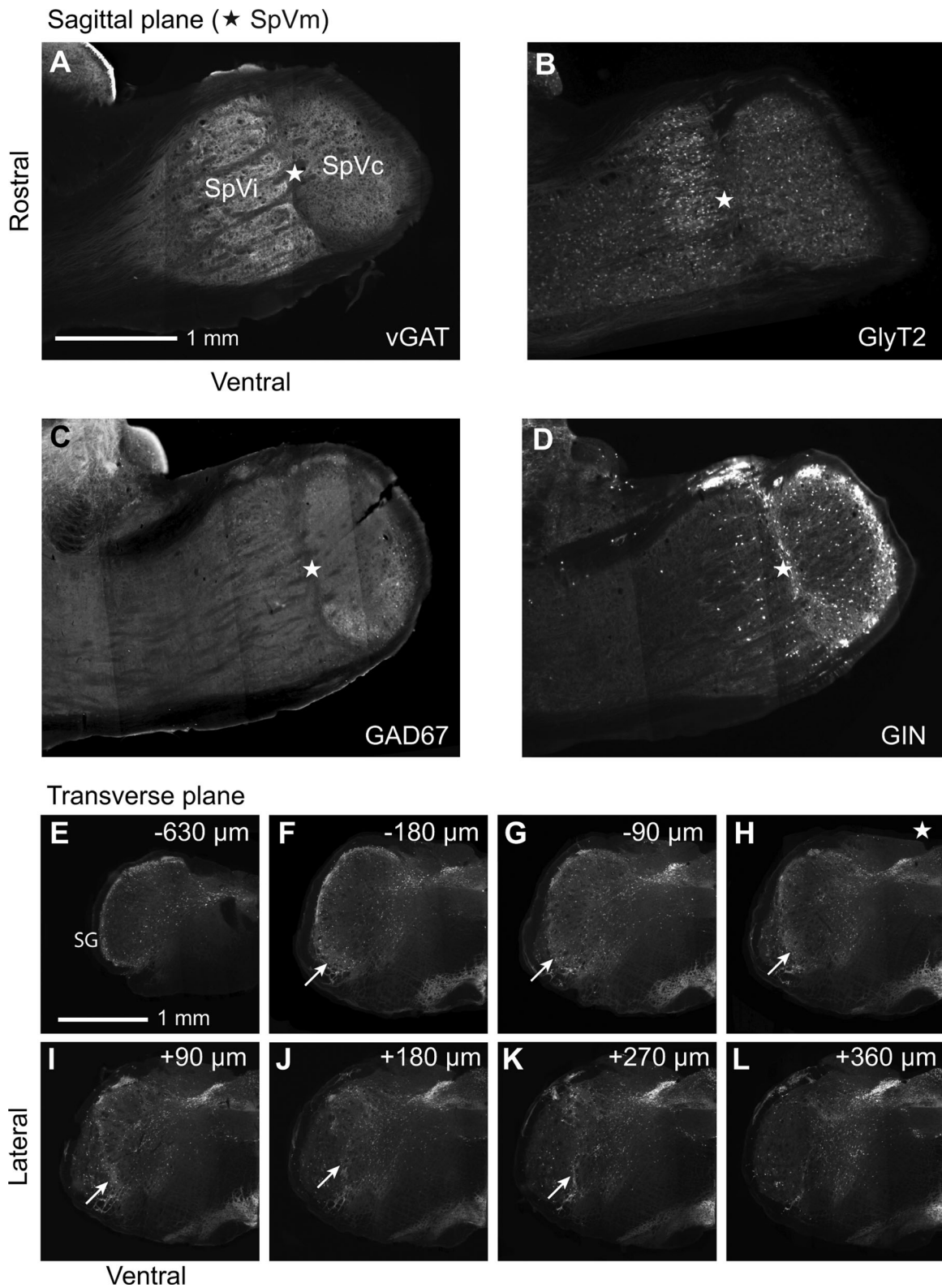


Figure 2. Sagittal and transverse views of inhibitory neurons within and near SpVm. **A–D:** Sagittal sections from transgenic animals that express EGFP driven by particular promoters: VGAT is the vesicular GABA transporter, GlyT2 is the glycine transporter, GAD67 is the glutamic acid decarboxylase, and GIN is a line with EGFP-expressing inhibitory neurons. The star highlights the region that contains SpVm. **E:** Transverse sections from GIN animals; SG is substantia gelatinosa and the arrows point to SpVm. Distances are from the location of SpVm in **F** with positive numbers in the rostral direction.

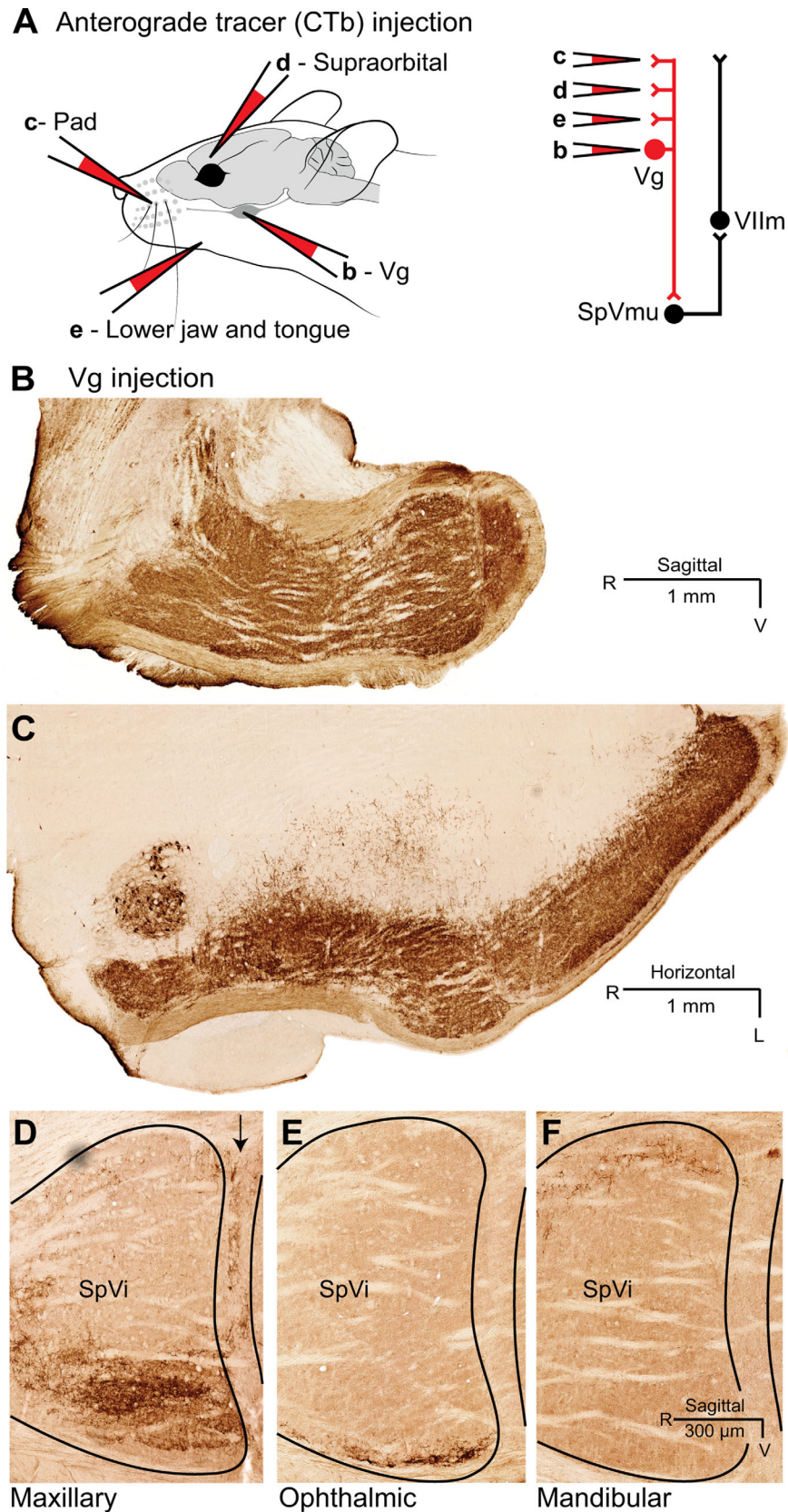
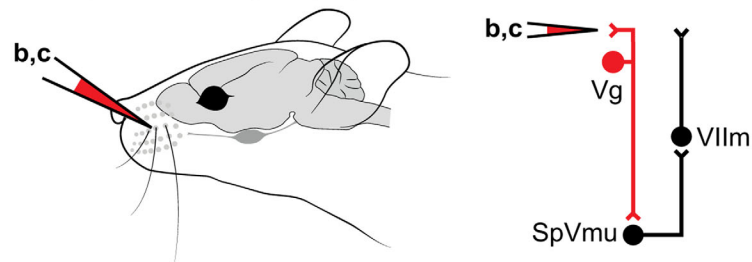
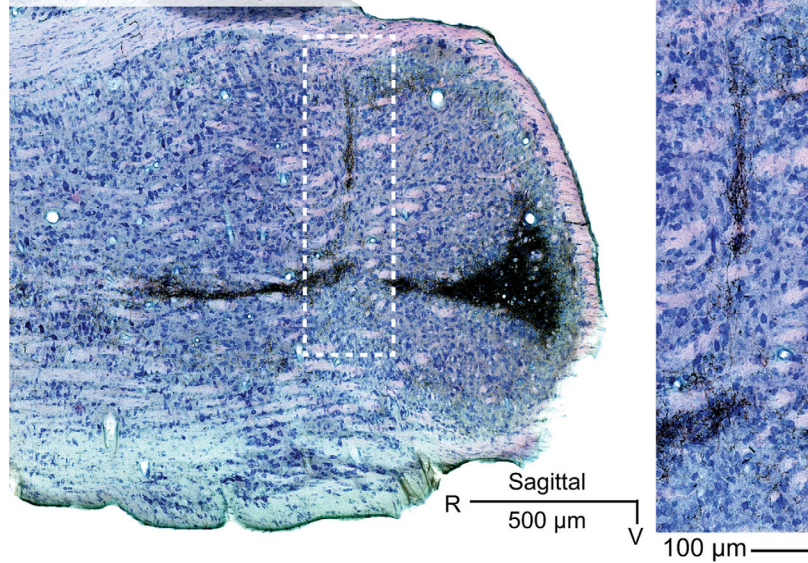


Figure 3. Sensory afferent axons terminate in the spinal trigeminal nuclei. **A:** Schematic of the location of cholera toxin B (CTb) injections. The letter above each injection pipette indicates the panel it represents. Red-colored connections in the circuit diagram indicate the projections under examination. Injections were performed in independent animals. **B-C:** Representative sagittal (panel B) and horizontal (panel C) sections of trigeminal brainstem after bolus injections of CTb into Vg. Diaminobenzidine reaction product (dark brown) indicates axons and terminals, which occur throughout the trigeminal nuclear complex, Vm, and PCrt. **D-E:** Central afferent axonal terminations following focal injections of CTb in the regions of face innervated by the three trigeminal nerve branches: maxillary (panel D), ophthalmic (panel E), and mandibular (panel F). The border between nuclei SpVi and SpVc shows arborization after mystacial pad injection only, which labels the maxillary branch exclusively. Outlines show SpVi and the rostral edge of SpVc.

A Anterograde tracer (CTb) injection



B Vibrissa pad injection



C Vibrissa pad injection

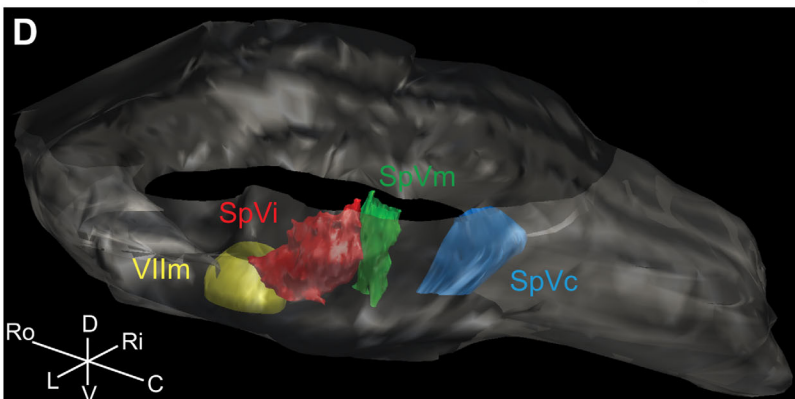
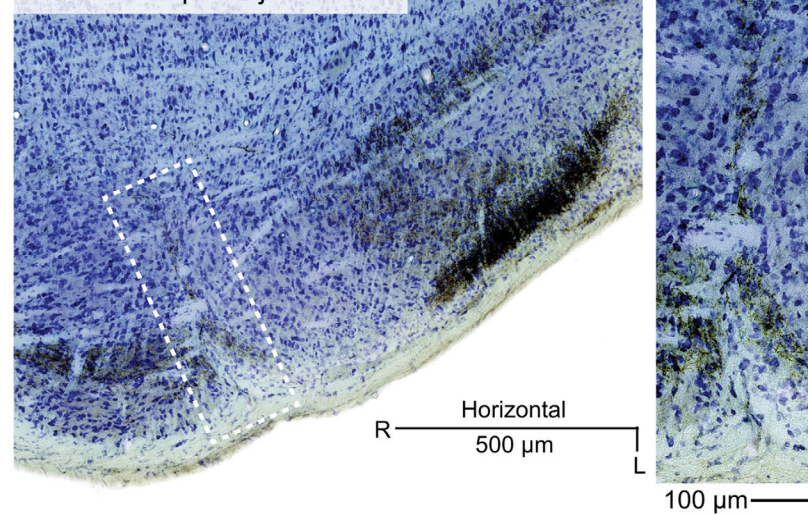


Figure 4.

expresses glycoprotein-G in choline acetyltransferase (ChAT)-positive neurons at 12 days postnatal (Takato et al., 2013) (Fig. 5A). Under this strategy, only neurons that are both retrogradely infected with Δ G-RV and are cholinergic are competent to replicate rabies virus with the necessary glycoprotein for retrograde infection. Since Vllm is the only cholinergic brainstem nucleus that projects directly to vibrissa musculature (Takato et al., 2013), any GFP-positive neurons outside of Vllm are necessarily monosynaptically connected to Vllm motoneurons that project to vibrissa-muscles. These motoneurons, which synapse directly onto vibrissa musculature and control vibrissae movement (Courville, 1966; Komiyama et al., 1984; Klein and Rhoades, 1985), are positively labeled by the injection (Fig. 5B), and premotor neurons are labeled in SpVo, SpVi, and along the dorsoventral axis corresponding to SpVm ($n = 4$) (Fig. 5C,D). This labeling pattern dictates the candidate trigeminal regions, including SpVm, which could serve as loci for feedback from Vg to Vllm. Lastly, there was no indication of retrograde labeling of neurons within the motor trigeminus, confirming the restricted deposition of the viral tracer in the periphery to muscles innervated only by the facial motor nucleus.

Next, in order to quantify the premotor contribution of central trigeminal neurons in the adult, we injected GFP-coding pseudorabies virus (PRV), a modified transsynaptic, retrograde herpesvirus, unilaterally into the intrinsic and extrinsic musculature of the mystacial pad (32 mice) (Fig. 6A). We first characterized the infection rates of transsynaptically infected neuron populations to infer the sequential order of serial connectivity with musculature: first-order, lateral Vllm motoneurons were labeled at 48 hours (Fig. 6B) and premotor neurons innervating lateral Vllm, primarily in ipsilateral brainstem, were robustly labeled at 72 hours (Fig. 6C). The greatest density of labeled neurons throughout brainstem was within SpVm (646 of 1,942 labeled neurons), while the remaining labeled neurons were primarily distributed throughout the reticular formation and along tractus trigemini descendens (Fig. 6C–E). Critically, SpVm contained 0.78 of the neurons in SpV (870 of 1,120 neurons), while SpVc contained 0.19 (214) and

SpVi contained 0.03 (36) of the neurons. The robustly labeled dendrites are morphologically similar to those seen in SpVm neurons labeled with Δ G-RV (cf. Figs. 3D, 6E). Labeling was absent in SpVm on the contralateral side (Fig. 6C). A volume representation of all retrogradely labeled neurons clearly demarcates SpVm with the densest population of neurons (Fig. 6F, arrow) and labeled neuron counts indicate that the density of Vllm-projecting neurons decreases rapidly outside of this region (Fig. 6G). Taken together, these data suggest that SpVm neurons are the primary trigeminal neuronal population projecting to lateral Vllm, and that SpVm contains more Vllm-projecting neurons than any other single brainstem trigeminal nucleus.

Transsynaptic and conditionally expressed viruses are powerful tools for assessing the sequential, polysynaptic connectivity of premotor neurons, yet their use is subject to systematic concerns. First, PRV is replication-competent, so infection rates alone cannot precisely distinguish the number of synapses between labeled cells (Fay and Norgren, 1997). Second, the tropism of both PRV and Δ G-RV can affect the premotor neuron populations that are effectively labeled (Rotto-Percelay et al., 1992; Card et al., 1997). In particular, PRV strongly labels autonomic neurons, and likely labeled parasympathetic neurons located in the salivatory nuclei (Fig. 6B) that could receive projections from cells near SpVm (Meng and Kurose, 2013). In order to verify the observed projections from SpVm to lateral Vllm, we then used a classical retrograde tracer, FluoroGold (Schmued and Fallon, 1986). We microstimulated lateral Vllm to evoke exclusively vibrissal movements while ensuring the absence of nonvibrissal muscle activation, then pressure-injected FluoroGold (five mice, Fig. 6H). Lateral Vllm motoneurons were strongly labeled (Fig. 6I), and we again observed prominent retrogradely labeled neurons in SpVm (Fig. 6J). Additional labeling is seen in caudal aspects of SpVi and SpVc as well as aspects of the reticular formation (Fig. 6J), consistent with results from both PRV and Δ G-RV injections. Taken together, these data confirm that SpVm provides the dominant premotor input to Vllm from monosynaptically innervated sensory portions of the trigeminal complex.

Figure 4. Trigeminal brainstem following focal injection of CTb into one or a few follicles of the mystacial pad. **A:** Schematic of the location of cholera toxin B (CTb) injections. Red-colored connections in the circuit diagram indicate the projections under examination. Injections were performed in independent animals. **B:** Representative sagittal section. Dark product reaction against CTb reveals fine terminal structure of primary somatosensory inputs in trigeminal brainstem; Giemsa is used as a counterstain to cell bodies. Inset: Magnified portion of the border between SpVi and SpVc reveals a spatially localized peripheral termination zone of sensory inputs. **C:** Horizontal section, as in B. Spatially localized somatosensory inputs arborize on the border between nuclei SpVi and SpVc, in several laminar divisions of nucleus SpVc, and in part of the barrelette field of nucleus SpVi. **D:** Representative volumetric reconstruction of brainstem from the same dataset shown in C, showing axonal innervation in trigeminal brainstem after focal CTb injection into mystacial pad. The view is from the left, caudal to and above bregma. For clarity, terminations rostral to SpVi are not shown.

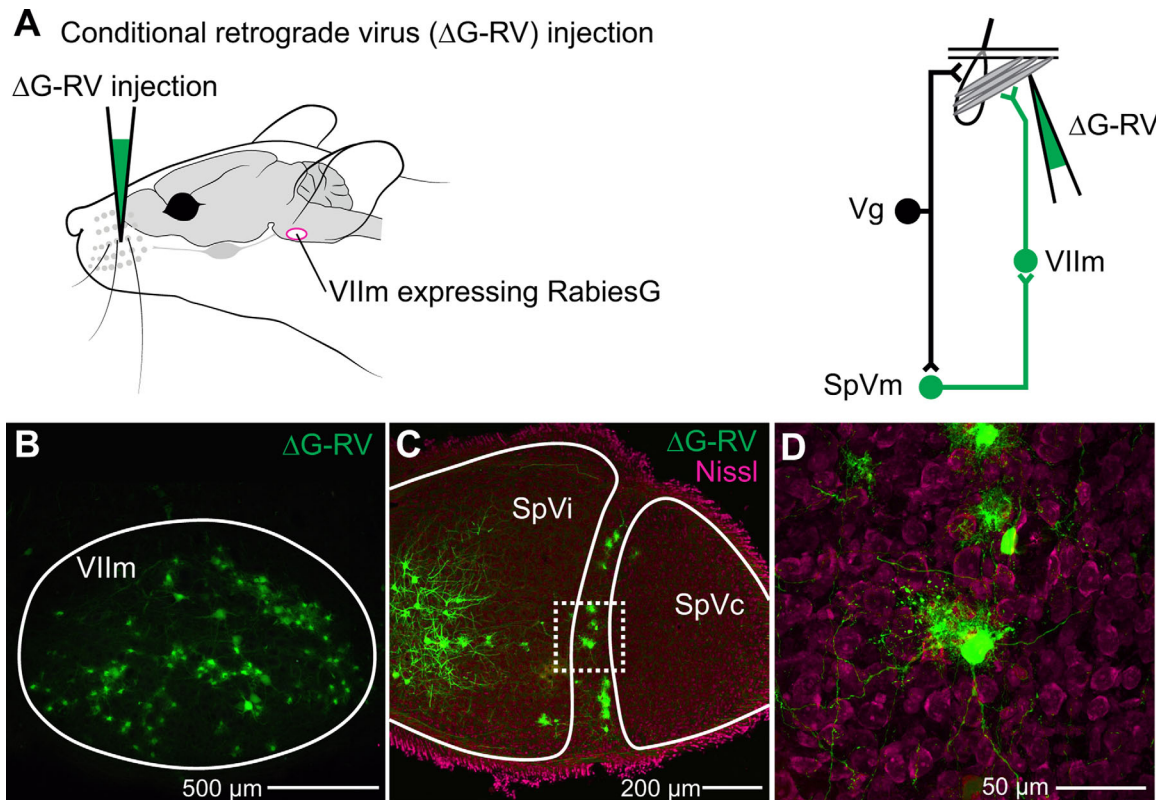


Figure 5. Retrograde labeling of SpVm by modified Rabies virus. **A:** Injection strategy for premotor neuron labeling. Δ G-RV was pressure-injected into the facial musculature of juvenile R ϕ GT mice and is transported transsynaptically to facial motoneurons. Rabies glycoprotein is only expressed in the presence of choline acetyltransferase, which is present in Vllm motoneurons using the Cre-Lox system. This permits active rabies to be recapitulated in labeled facial motoneurons for subsequent labeling of premotoneurons. Schematic of vibrissa and the circuit under investigation are used throughout. **B:** Rabies-labeled (green) motoneurons are robustly labeled in lateral Vllm (sagittal section). **C:** Monosynaptically connected premotor neurons in nuclei SpVo, SpVi, and SpVm, labeled by Δ G-RV (green) and counterstained with a fluorescent Nissl (Neurotrace red). **D:** Magnified images of a set of SpVm neurons (box in C), showing dendritic arborization and strict alignment along the border of SpVi and SpVc.

Vg afferent neurons monosynaptically innervate SpVm neurons that project to Vllm motoneurons

We have shown that SpVm projection neurons receive peripheral sensory afferent inputs (Fig. 2) and project to motoneurons that innervate the vibrissa musculature (Figs. (3 and 4)). Yet it remains to be shown that inputs to SpVm terminate near enough to somata or dendrites of premotor neurons to imply putative synaptic contact. To address this issue, we used a dual-label strategy in which CTb was injected into the mystacial pad and Δ G-RV into the lateral division of ipsilateral Vllm in wildtype mice after locating this region by microstimulation (three mice, Fig. 7A,B). The retrograde virus Δ G-RV is an ideal choice for identifying putative synaptic contacts: it exclusively traverses chemical synapses, strictly travels monosynaptically (Ugolini, 2010), the coexpressed GFP allows for direct visualization of dendritic arbors (Lopez et al., 2010), and low labeling

density provides sufficient sparsity for counting individual synapses. The terminal field of CTb-targeted vibrissa afferent inputs was spatially coincident with Δ G-RV infected premotor neurons in SpVm (Fig. 7C,D). Central trigeminal afferent axonal boutons, visualized with confocal microscopy, are in apposition to SpVm dendrites in individual optical sections from all three orthogonal planes (Fig. 7E,F). Linear fluorescence profiles show that synaptic elements that appear connected at the resolution of the diffraction limit of ~ 300 nm (Fig. 7G), consistent with past analyses based on apposing elements (Corson and Erisir, 2013). We counted 466 putative synapses in $\sim 7.7 \times 10^6 \mu\text{m}^3$ of representative SpVm confocal volumes; due to sparse labeling, one synapse per $(25 \mu\text{m})^3$ represents a lower bound on the density of putative synapses. Thus, primary vibrissa terminals onto SpVm projection neurons are sufficiently proximal to SpVm dendrites to suggest synaptic contact and sufficiently numerous to suggest a dominant pathway.

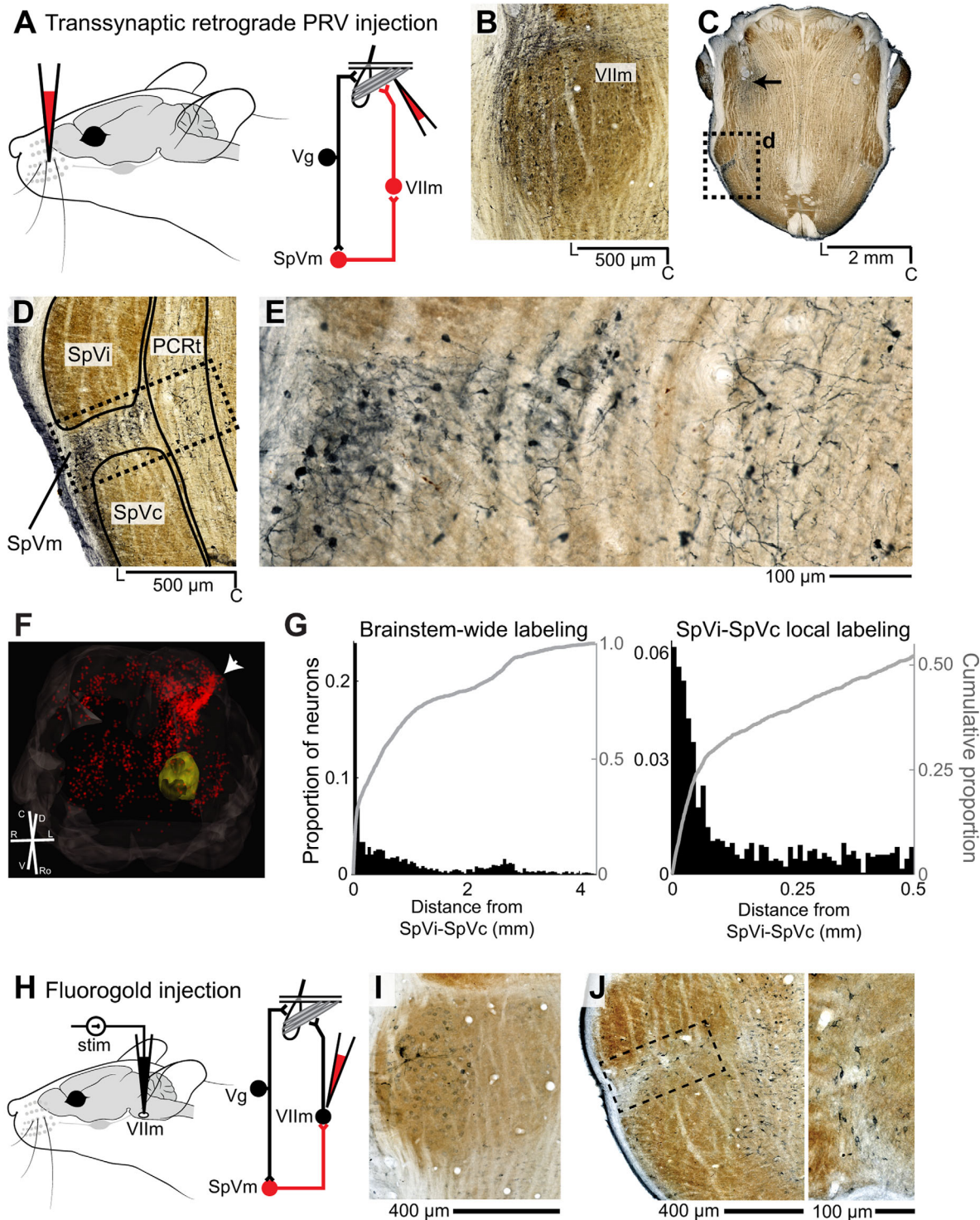


Figure 6. Retrograde labeling of SpVm by pseudorabies virus and FluoroGold. **A:** Injection strategy. Pseudorabies virus (PRV) was injected into the intrinsic and extrinsic musculature of the left mystacial pad. **B:** Positive labeling in lateral VIIIm ipsilateral to injection after 48 hours, horizontal slice. Large motoneurons are robustly labeled, as are parts of superior salivatory nucleus, rostral to VIIIm. Medial divisions of VIIIm are unlabeled. **C:** Representative brainstem slice showing PRV-positive neuron labeling. The most robust and densest labeling is in ipsilateral SpVm (box). PRV labeling is also visible in the genu of VII at this level, dorsal to VIIIm (arrow). **D:** Magnification of box in C. Ipsilateral nuclei SpVm and PCRT are robustly labeled. **E:** Magnification of box in D. VIIIm-projecting SpVm neurons (left) are smaller and have more confined dendrites than the Golgi-like labeled neurons in PCRT (right). **F:** Volumetric reconstruction of brainstem from aligned, serial sections (see Materials and Methods). Red dots indicate locations of 2251 PRV-positive, non-VIIIm neurons, of which 29% (646 of 2,251) are in ipsilateral SpVm (white arrowhead). VIIIm (outlined in yellow) contains primary labeled motoneurons whose individual cell bodies are not shown for clarity; brainstem is outlined in gray. **G:** Distribution of PRV-positive neurons relative to the centerline between SpVi and SpVc (arrow in F). The top distribution has a bin size of 50 μ m while the bottom has a bin size of 10 μ m. **H:** Fluorogold injection strategy. After targeting lateral VIIIm by eliciting vibrissa movement in response to microstimulation, tracer was iontophoresed. **I:** Fluorogold labeling in VIIIm motoneurons. Lateral VIIIm is strongly labeled, while medial VIIIm labeling is absent. **J:** Fluorogold labeling of nuclei SpVm, PCRT, and IRt. The magnified and rotated image (box) shows neurons along the border between SpVi and SpVc.

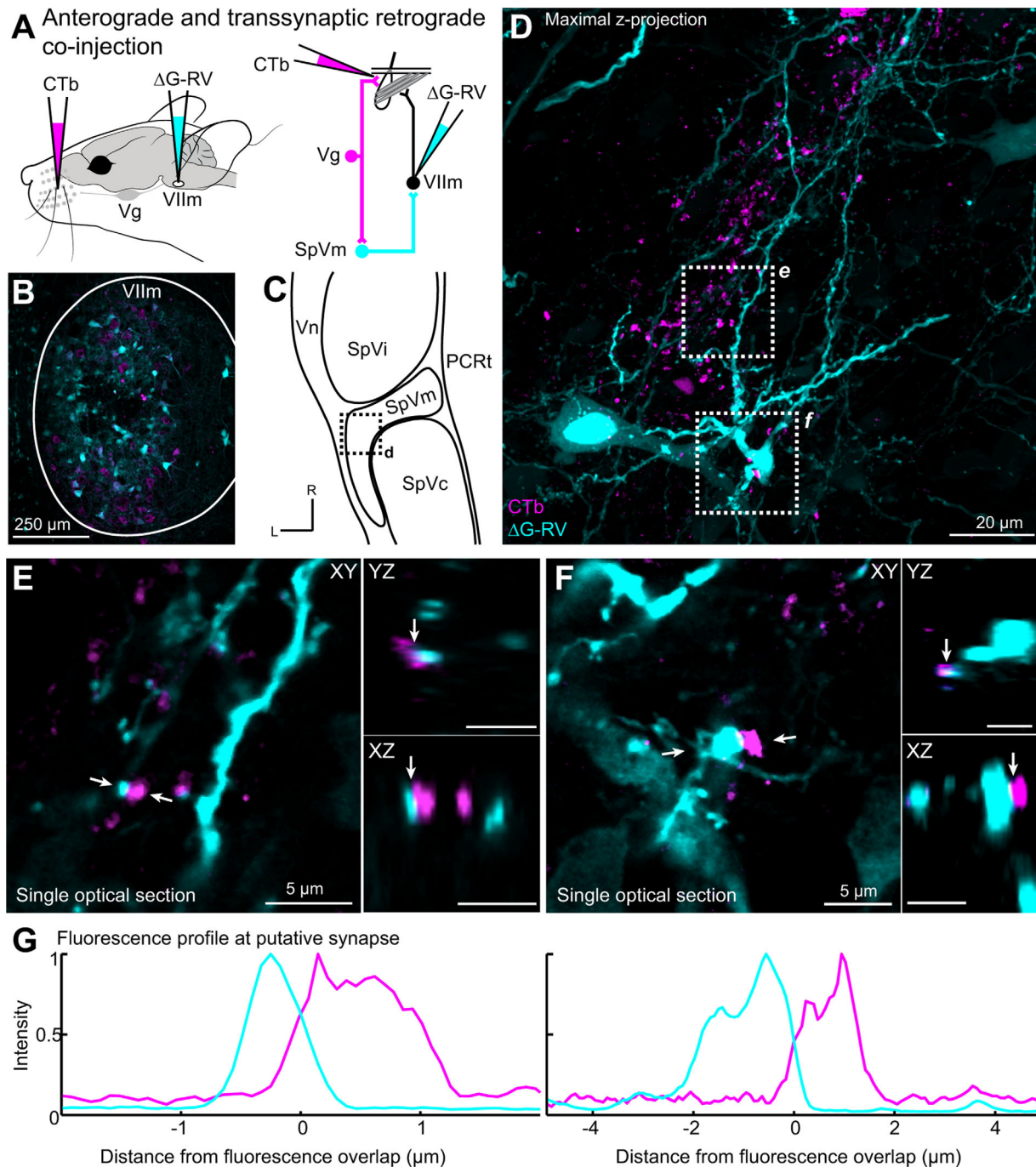


Figure 7. Dual labeling of primary afferent neurons and Vllm-projecting neurons in SpVm. **A:** Injection strategy. CTb was injected into the mystacial pad to label peripheral sensory afferent neurons, while Δ G-RV was injected into Vllm to label motoneurons. **B:** Vllm motoneurons were labeled in lateral Vllm (cyan). CTb (magenta) is also present as it travels both anterogradely and retrogradely from peripheral targets. We did not transect VII nerve, which would have prevented retrograde CTb labeling yet compromised Vllm motoneuron viability and, thus, rabies transduction. Spurious CTb labeling from Vllm is unexpected, as there are no known axonal arbors of Vllm motoneurons that extend to nonmuscle targets. **C:** Anatomical organization of trigeminal nuclei for orientation and location of images in D–F. **D:** Maximal projection through 30 planes (15 μ m, dorsoventral) showing SpVm. Dendritic trees of Δ G-RV-positive neurons (cyan) in SpVm are abundant, and peripheral axonal endings (CTb, magenta) terminate throughout SpVm. **E,F:** Representative putative synaptic contact examples (indicated with arrows) from D. A single plane is shown in each orthogonal slice, showing the apposition of CTb and Δ G-RV labels in SpVm. **G:** Representative fluorescence profiles of putative synapses in a single XY plane taken from a \sim 300 nm (4 pixel) wide line between the arrows in E,F. Fluorescence intensity (ordinate axis) is normalized per channel. The distances between profiles at the half-maximum point of profile overlap are 290 (left) and 310 nm (right).

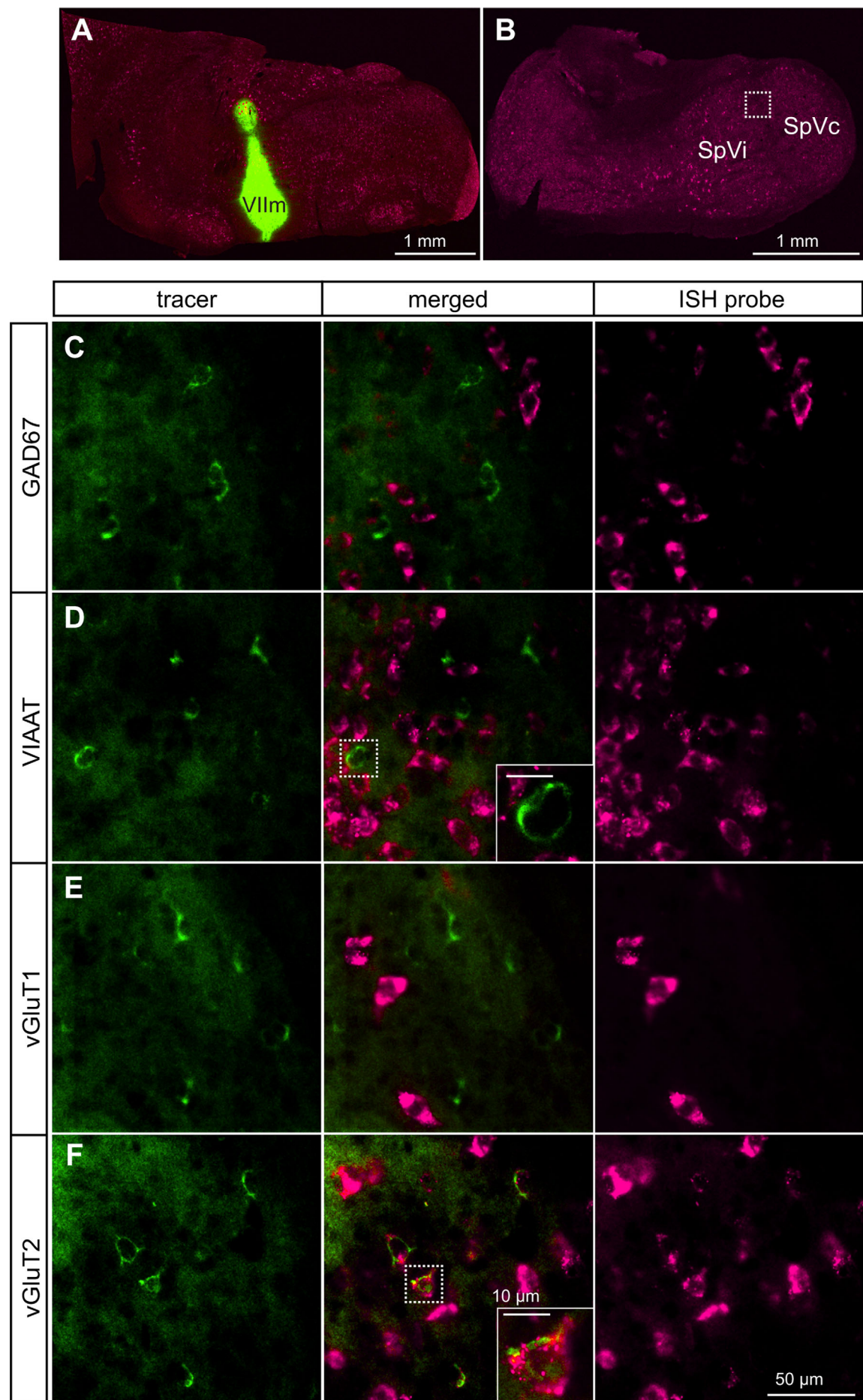


Figure 8.

Vllm-projecting SpVm neurons are vGluT2+

We have shown that SpVm neurons that receive Vg sensory afferent input monosynaptically connect to Vllm motoneurons and are required for fast vibrissa reflex circuitry. Both Vg sensory afferent neurons (Zucker and Welker, 1969; Lo et al., 1999; Minnery and Simons, 2003) and Vllm motoneurons projecting to vibrissa musculature are excitatory. While the physiological observations above suggest a net excitatory influence, what is the neurochemical signature of SpVm projection neurons projecting to Vllm motoneurons? We injected CTb into Vllm (Fig. 8A), and examined retrogradely labeled neurons in SpVm (box in Fig. 8B) using in situ hybridization (ISH) of excitatory and inhibitory transcripts (337 neurons in three mice, Fig. 8C–F, used for four different ISH markers). Neurons in SpVm labeled with CTb were primarily positive for vesicular glutamate transporter type 2 (vGluT2), a surrogate marker for the excitatory neurotransmitter glutamate (90 of 97 labeled neurons; 93% from three animals, Fig. 8F). Furthermore, CTb-labeled neurons in SpVm were entirely negative for vesicular glutamate transporter type 1 (vGluT1; 0 of 73 labeled neurons, Fig. 8E) and for inhibitory markers including vesicular inhibitory amino acid transporter (VIAAT; 0 of 79 labeled neurons, Fig. 8D) and glutamic acid decarboxylase (GAD; 0 of 88 labeled neurons, Fig. 8C). Thus, the connections from neurons in the newly identified region SpVm to the facial nucleus are exclusively excitatory.

SpVm is necessary for the vibrissa protraction reflex

The above anatomical evidence demonstrates that nucleus SpVm receives primary vibrissa input and is the predominant premotor nucleus to lateral Vllm motoneurons projecting to vibrissal musculature. Yet is this nucleus necessary for the fast circuit response seen in the vibrissa protraction reflex? To address this question, we developed a preparation to evaluate the role of SpVm in the EMG response to direct sensory stimulation of the infraorbital branch of Vn. We electrically stimulated sensory receptors of the mystacial pad in ketamine-anesthetized mice while recording with a suction electrode from transected Vlln (Fig. 9A). The Vllm response to sensory stimulus was bimodal, with peaks at 13.7 ± 1.9 ms and 37.6 ± 9.7 ms (prelesion) (64

trials in three mice, Fig. 9B); this is consistent with past work in rat, showing bimodal vibrissa muscle activation with latencies of ~ 12 ms and ~ 21 ms (Nguyen and Kleinfeld, 2005). Electrolytic lesion of SpVm entirely eliminates the responses at both timepoints (postlesion) (275 trials in two mice, Fig. 9B,C). These lesions leave trigeminal sensory input from trigeminal ganglion through nuclei principalis and spinal nuclei SpVo and SpVi intact because of the unidirectional, caudal to rostral transmission of trigeminal input. The eradication of both physiological responses suggests that SpVm is critical to both disynaptic and polysynaptic circuitry involved in fast vibrissa muscle control.

DISCUSSION

Disynaptic feedback circuitry is potentially a fundamental design principle for low-level sensory control of motor acts. Here we identified a novel region of the trigeminal nuclear complex that mediates disynaptic sensorimotor feedback in the vibrissa system. In particular, we have shown that projection neurons in this region, denoted SpVm, 1) are spatially distinct from neurons in neighboring trigeminal nuclei SpVi and SpVc (Fig. 1); 2) are morphologically distinct in that they lie vertical compared to neighboring regions (Fig. 1); 3) receive direct synaptic input from vertically oriented vibrissal afferent axons (Figs. (2 and 5)); 4) project directly to lateral Vllm motoneurons that control vibrissa musculature (Figs. 3–5) based on light-level albeit not electron microscopy; 5) are exclusively excitatory (Fig. 8); and 6) are necessary for the sensory-mediated motor control of a fast vibrissa protraction reflex (Fig. 9). This brainstem circuit forms the lowest level of feedback (Fig. 10) in the hierarchy of motor control of active, vibrissa-based somatosensation (Kleinfeld et al., 1999).

What is the impact of the current findings on our understanding of rodent behavior? Rodents use active sensing to explore their local environment with vibrissa movement (Vincent, 1912; Brecht, 2007; Kleinfeld and Deschênes, 2011; Mitchinson et al., 2011). Primary sensory neurons spike at up to 20 Hz as the vibrissae sweep through space in the absence of contact: a spike can genuinely or spuriously indicate contact (Leiser and Moxon, 2007). This positive feedback circuit provides a means to resample a potential object, and thus to

Figure 8. Neurotransmitter phenotype of SpVm neurons. **A:** Representative injection in Vllm of CTb (green) with a sample ISH probe (red) for contrast. **B:** Example location in SpVm for neuron counting (box). **C,D:** Sample ISH of inhibitory neuron transcripts for gamma-aminobutyric acid (GAD67) (**C**) and vesicular inhibitory amino acid transporter (VIAAT) (**D**). Inset in **D** to assess colocalization of tracer and probe (under $40\times$ magnification confocal). **E,F:** Sample ISH of excitatory neuron transcripts for vesicular glutamate transporter 1 (vGluT1; **E**) and vesicular glutamate transporter 2 (vGluT2; **F**). Inset in **F** to assess colocalization of tracer and probe. Scale bar = 10 μ m (under $40\times$ magnification confocal).

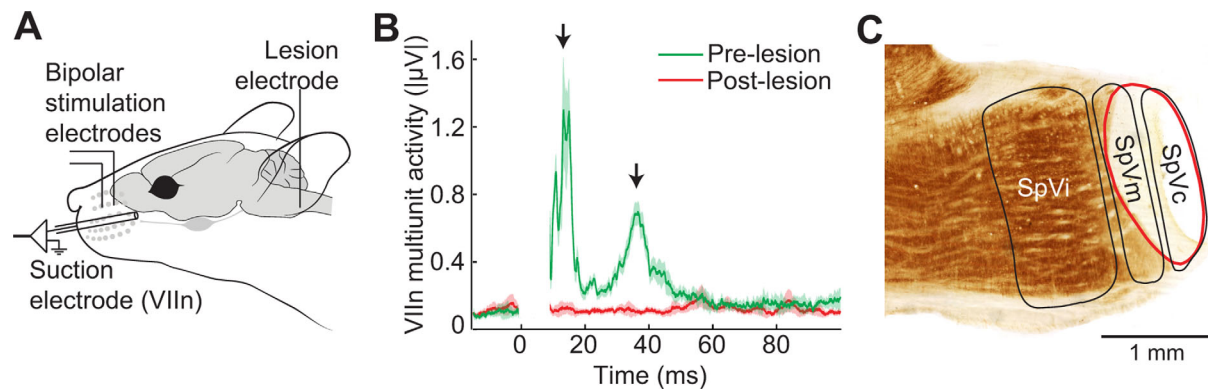


Figure 9. SpVm is necessary for vibrissa reflex circuit activity. **A:** Experimental ketamine-anesthetized setup. A bipolar electrode is positioned for mystacial pad stimulation to displace vibrissae, and activity from the transected buccal branch of the facial nerve is recorded with a suction electrode. Electrolytic lesion is performed in SpVm. **B:** VIIIn multiunit activity in response to electrical stimulation of mystacial pad (mean \pm 0.95 confidence interval [CI]). Electrical activity is filtered and rectified (see Materials and Methods). VIIIn has two peaks in activity following sensory stimulation, both of which are eliminated following lesion of SpVm. **C:** Representative histological slices confirming the lesion locations. The total current density and number of lesion locations was constant across experiments.

distinguish contact-generated spikes from noise in the trigeminal input. Increased EMG activity corresponds to an increase in protraction that would cause a stronger contact force in the presence of an object only. This hypothesis is supported by the observation that EMG amplitude increases during active contact, but not during free-whisking (Sachdev et al., 2003) and that touch induces a subsequent and rapid protraction of the vibrissae (Deutsch et al., 2012). It will be interesting to identify similar modes of feedback, and the brainstem circuits that underlie them, in other systems.

Recent work on grasping motor control has revealed a disynaptic circuit in spinal cord that requires the dl3 class of interneurons for excitatory feedback (Bui et al., 2013). Interestingly, this class of neurons is also vGluT2+, like SpVm neurons. In the case of the grasp reflex, gated positive feedback underlies a motor task,

while in the present case feedback supports an active sensory task. While the functions differ, the similarities of this spinal circuit and the present brainstem circuit for the continuous drive provided by positive feedback suggest a general architecture.

Why should nature use disynaptic rather than monosynaptic circuits for positive feedback in vertebrates? Unchecked positive feedback can lead to runaway oscillations or exponential growth. Specialized monosynaptic circuits guard against unstable divergence by direct oppositional control: for example, the stretch reflex uses muscle spindle output to engage a reflex arc that regulates skeletal muscle length, while disynaptic inhibition through Renshaw cells provides an additional limit. In the vibrissa system, motion is limited by the mechanical constraints of vibrissa deflection, yet there is no known direct feedback from the muscles to report and control this limit to motion (Rice et al., 1986). Here and in general, the interneurons in an excitatory disynaptic architecture provide a substrate for many possible mechanisms of physiological compensation for excessive positive feedback, including short-term synaptic depression and top-down inhibition. In particular, SpVm interneurons are the best known candidates for modulating sensory feedback because, first, they are not involved in feedforward sensory information processing through the lemniscal system and, second, they do not interfere with higher level motor control systems directly controlling vibrissa output through VIIIn. In short, a single interneuron pool allows for circuit modulation while maintaining the shortest connection between sensory and motor systems.

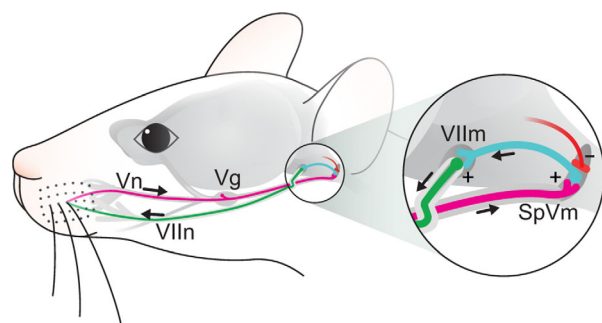


Figure 10. Summary of the circuit. Sensory axons (purple) terminate on neurons in SpVm (cyan), which can be modulated by feedforward or top-down inhibition (red) and project to VIIIn motoneurons (green) responsible for whisking.

Historical reevaluation of SpVm

The trigeminal ganglion innervates a broad and highly heterogeneous region of the head of vertebrates terminating in a variety of receptor organs, often specific to individual regions of the head. The domain of the head is nominally divided into three regions, the ophthalmic, maxillary, and mandibular zones, also designated as V1, V2, and V3. Each region is innervated by one of the three major divisions of the trigeminal nerve and ganglion. The trigeminal ganglion contains a heterogeneous collection of sensory neurons of varying sizes and molecular profiles (Lazarov, 2002), innervating a diverse range of peripheral sensory organs. The trigeminal ganglion projects upon a complex group of subnuclei that extends the length of the pons and medullary region. The individual divisions of the trigeminal ganglion terminate in varying density and manner along the length of the trigeminal complex. Each branch of the trigeminal nerves maintain a relatively distinct and separate zone of termination along their dorsoventral and mediolateral axes, as they distribute along the rostrocaudal length of the various divisions of the trigeminal complex. In general, however, in rodents the mandibular division, V3, lies most dorsally and medially; the maxillary division, V2, lies somewhat more ventrally and laterally; the ophthalmic division, V1, lies most ventrolaterally. However, even within the domain of each field of distribution, the target zone of termination is highly heterogeneous, consisting of multiple small subnuclei of differing cytoarchitecture and patterns of termination of the primary sensory inputs. Cajal (1909) proposed subdividing the trigeminal complex into an ascending branch and a descending one. In recognition of the complexity of these multiple subdivisions, Olszewski (1950) proposed the gross subdivision into four domains: the rostral nucleus principalis (PrV) and spinal nuclei oralis (SpVo), interpolaris (SpVi), and caudalis (SpVc) (Fig. 1A).

Has SpVm been overlooked previously? Olszewski's (1950) predecessors and contemporaries, as well as more recent anatomists, have delineated many different variations of spinal nuclear organization on the basis of cytoarchitecture (Krieg, 1950; Astrom, 1953; Torvik, 1956; Phelan and Falls, 1989a, b). Interestingly, a reevaluation of single axon reconstructions of peripheral afferent axonal terminations in trigeminal brainstem reveal a distinct terminal morphology in nucleus SpVm, at the obex (Hayashi, 1980) (his fig. 1A) and a prominent change in collateral distribution at this location (Hayashi, 1980) (his fig. 2). This has been summarized in past work (Hayashi, 1985; his fig. 10), although the extent of these differences in termination is disputed (Shortland et al., 1995). Thus, consistent though unrecognized evidence for a discrete zone between SpVi and SpVc exists in the literature.

Neurons located near the transition region between SpVi and SpVc have been implicated in other orofacial reflexes, including tear production and eyeblink (Kurose and Meng, 2013; Meng and Kurose, 2013). Neurons at the ventral aspect of this region are necessary for tear production and respond to drying or wetting of the corneal surface and to mechanical stimulation of the face (Hirata et al., 2004). Further, some of these cells project to the superior salivatory nucleus, a region immediately rostral to the facial nucleus that contains preganglionic efferents for autonomic functions. There is further evidence that neurons near the transition region between SpVi and SpVc project to eyelid motoneurons in the dorsal facial nucleus (Morcuende et al., 2002; Zerari-Mailly et al., 2003) and control eyeblink (Henriquez and Evinger, 2007). Together with the present results, pars muralis emerges as a trigeminal nucleus that may be specialized for mediating oligosynaptic reflex arcs that are localized to the brainstem.

Anatomical similarities between SpVc and spinal cord have been described (Gobel et al., 1981; Jacquin et al., 1986), prompting some to adopt the term medullary dorsal horn in place of SpVc. In this scheme, the analog of substantia gelatinosa, or Rexed lamina II, sits on the lateral edge of SpVc, and wraps medially toward PCrt as SpVc abuts SpVi. In our nomenclature, nucleus SpVm might be analogous to substantia gelatinosa, Rexed lamina II, as it sits on the posterior edge of spinal cord. However, four lines of evidence suggest that SpVm is distinct from a putative substantia gelatinosa analog. First, the cytoarchitecture of SpVm does not show a gelatinous texture, as a consequence of the large number of myelinated fibers in this region (see tissue refractility in Fig. 1). Second, the vast majority of Vg afferent endings and Vllm-projecting neurons lie only in the most rostral portion of what was previously called rostral SpVc (Figs. 2F,G, 3C, 4C–F). Third, substantia gelatinosa is not labeled by FluoroGold injected in Vllm or by transsynaptic retrograde viruses in the face (Figs. (3 and 4)). Finally, analogous dl3 interneurons sit primarily in Rexed laminae IV, V, and VI (Bui et al., 2013). Taken together, while SpVm does not explicitly fit the laminar structure of the proposed medullary dorsal horn schema, this general circuit architecture is strikingly similar between brainstem and cord.

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CONFLICT OF INTEREST

We have no conflicts of interest.

ROLE OF AUTHORS

All authors had full access to all of the data in this study and take responsibility for the integrity of the data and the accuracy of the data analysis. M.D., H.J.K., D.K., and D.W.M. designed the study, M.D., T.H., D.W.M., J.D.M., and F.W. carried out the experiments, D.W.M. analyzed and summarized the data with input from H.J.K. and D.K., D.K. and D.W.M. wrote the article, and D.K. dealt with the myriad of university organizations that govern animal health and welfare, surgical procedures, and laboratory health and safety issues that include specific oversight of chemicals, controlled substances, human cell lines, lasers, and viruses.

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